

Application for the reduction of school fees for one school year

2020/21

For the application of places at LIS many factors are taken into consideration, in particular whether the child is already a student at the school, whether one or both parents are of foreign nationality and whether the child can especially profit from an education at the school. This notwithstanding, places are available for children of parents whose financial means (income and wealth) do not enable them to pay the full fees. Decisions on whether to grant priority places where the full amount of school fees are not committed to are taken on the basis of the requirements of the Saxony tax administration and the Saxony general accounting office. A signature on this application indicates agreement with the provisions as stated here.

Application for reduced fees for child (last name, name)	Grade	At LIS since
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I. Household Details

A. Person responsible for the household (PRH)	Household Partner (Spouse/Spousal Equivalent) (P)
Last name, name	Last name, name
Marital Status	Marital Status
Relationship to child for whom reduced fees application is made	Relationship to child for whom reduced fees application is made
Address	Address
Nationality	Nationality
Profession	Profession
Employer	Employer

B. Children living in the household

	Last name, name	Date of birth	Relationship of child to PRH *		Relationship of child to P *	At LIS since
1.						
2.						
3.						
4.						
5.						
6.						

* A : Own child or Adopted child B : No relationship

II. Documents to be submitted***

Please submit the following documents as substantiation of your income and wealth. Please be advised that LIS requires complete and up-to-date documents (photocopies) in order to process your application for reduced fees. The list below shows which documents are required of self-employed persons and which of those who are employees of other organisations. Documents relating to transfer payments / social welfare are to be submitted whenever applicable. Should one of the requested documents not apply to your case or not be available, please explain. LIS will examine the accuracy and completeness of the data provided. In the case of missing or inaccurate documentation, LIS reserves the right to reject your application for a fee reduction or withdraw a reduction already granted. Furthermore, we herewith inform applicants that this application may be subject to review by the tax authorities.

***Please note: Only complete applications can be accepted.

1. Form: "Statement of Income and Wealth"

2. Income tax assessment notice of 2019

3. Complete and legible bank statements for last 3 months of 2020 (copies)

4. Statement of regular payment from pension, disability, or similar insurance provisions

5. Statement of Revenues and Expenses 2020 or if not available yet 2019

6. Pay slip / Salary statement of the last 3 months in this year 2020

7. Copy of annual wage statement (Elektronische Lohnsteuerbescheinigung) 2019

8. Statement of social benefits received 2020

9. Other _____

Self-employed	Employee	Welfare Recipient
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

III. Other factors that should be taken into account

IV. Declaration

We declare that all the above stated information is accurate and true.

Date

Signature (PRH)

Signature (P)

Statement of Income and Wealth

2020

Application for reduced fees for (last name, name)	Grade	At LIS since
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Person responsible for the household (PRH)	Household Partner (Spouse/Spousal Equivalent) (P)
Last name, name	Last name, name

I. Statement of Income **annual income figures requested**

	Person resp.	Partner
	EUR	EUR
Gross annual income from salary/wages expected in 2020		
Wage compensatory benefits (e.g. sickness or maternity benefits) in 2020		
Gross annual income from business or trade 2019		
Gross annual income other independent services 2019		
Annual income from capital investments expected in 2020		
Annual income from rent (e.g. real estate) expected in 2020		
Pension in 2020		
Governmental child benefits (Kindergeld, Elterngeld) 2020		
Unemployment or social welfare benefits as stated in assessment 2020		
Social welfare benefits in 2020		
Municipal rent subsidy in 2020		
Alimony and child support in 2020		
Other income in 2020		
Total gross income		
LESS		
Income tax		
Statutory contribution to social security		
Total net income		

II. Statement of Wealth

As per 2020	Person resp.	Partner
	EUR	EUR
Cash		
Total bank balances		
Securities at market value (Please provide copies of account statements)		
Life Insurance (surrender value)		
Private Dwellings (fair market value)		
Other property and real estate		
Other assets		
Total assets		

III. Statement of Liabilities

2019	Person resp.	Partner
	EUR	EUR
Bank loans		
Bafög (German student living costs)		
Other liabilities		
Total liabilities		

IV. Declaration

We declare that all the above stated information is accurate and true.

Date

Signature (PRH)

Signature (P)